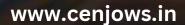


THE STRATEGIC IMPLICATIONS OF CHINA'S LATEST ICBM TEST IN THE PACIFIC

MS ASHIKA S PRASAD













CENJOWS

THE STRATEGIC
IMPLICATIONS OF CHINA'S
LATEST ICBM TEST IN
THE PACIFIC



Ms Ashika S Prasad, is a Research Assistant at CENJOWS, New Delhi.

Abstract

The missile ecosystem in the Indo-Pacific region is determined by the perceptions and behaviour of actors that possess missile capabilities in the region. The concept of security dilemma in international relations can best explain the missile race and insecurity in the Indo-Pacific. With the recent conduct of missile tests by China, North Korea etc., the security in the region has again come to focus. This paper seeks to understand the implications for the missile test by China for the security environment of the region and also its impacts for India's security calculus.

Introduction

On September 25, 2024, China made headlines with a rare Intercontinental Ballistic Missile (ICBM) test in the Pacific Ocean, a move that sent shockwaves across the global security landscape. This test, conducted by the People's Liberation Army Rocket Force (PLARF), was particularly significant because it marked China's first ICBM launch in international waters since 1980. Unsurprisingly, it grabbed the world's

attention, especially at a time when concerns over missile proliferation and rising tensions in the Indo-Pacific are already at an all-time high. China claimed that "this missile launch is a routine arrangement for annual military training, which is in line with international law and international practice and is not aimed at any specific country or target". They were quick to add that the launch wasn't aimed at any specific country or target. But such assurances do little to ease the growing unease among regional and global powers. The implications of this test go far beyond a simple military exercise; they hint at a deeper shift in the balance of power and raise serious questions about the future of global security.

The missile itself is no ordinary weapon. It represents a major leap in China's military capabilities, with the potential to overturn the strategic balance in the Indo-Pacific. Its advanced range, precision, and payload capacity are a clear signal of China's growing technological edge and its confidence in projecting power far beyond its borders. For countries in the region—like India, Japan, and Australia—this is a wake-up call. For global heavyweights like the United States and Russia, it's a reminder that the rules of the game are changing. The test isn't just about flexing military muscle; it's a statement of intent, showcasing China's ambitions to play a dominant role on the world stage. At the same time, it exposes the inadequacies in the current arms control frameworks, which seem increasingly outdated in the face of rapid technological advancements and the complexities of modern warfare.

This paper aims to unpack the many layers of this ICBM test and its ripple effects. It will explore how this event could fuel the already simmering missile dilemma in the Indo-Pacific—a region already on edge due to competing interests and a surge in militarisation. By examining the technical capabilities of the missile, the geopolitical backdrop of the test, and the mixed reactions from the international community, this study will shed light on the broader strategic shifts taking place. It will also delve into the challenges this poses to global arms control efforts and the very real possibility of an arms race in the region. As the world watches China's growing assertiveness, understanding the fallout of this test is more important than ever. It's not just about the missile launch, but about what it means for the future of stability and security in the Indo-Pacific and beyond.

Missile Dilemma in the Indo-Pacific

The security dilemma is one of the major concepts of IR under the realist school of thought that explains the state behaviour in an anarchic international system. Pioneers in realist theory like Herbert Butterfield, Robert Jervis and John Herz and later scholars like Booth and Wheeler, Glaser, etc, laid the theoretical foundations of the security dilemma and the consequent spiral. The security dilemma is simply defined as a situation where "the actions by which one state tries to increase its security decrease the security of other nations"². The theory posits that, given the anarchic nature of the international system, the primary goal of every nation is to maximise its security. For instance, when one state increases its military capability through weapons procurement, etc, for defensive purposes, other states might interpret this as a threat to their security and, in turn, end up amassing weapons. The main factor at play in such scenarios is how states perceive each other. Misperceptions and misjudgements about one state's intentions can escalate the security dilemma.³

The missile situation in the Indo-Pacific can best explain the scenario of the security dilemma. The current strategic environment of the Indo-Pacific region is complex with the rise of multiple actors in the region. The region has witnessed a proliferation of advanced missiles- ranging from ballistic missiles that are conventional and nuclear capable to cruise missiles and hypersonic weapons. Given the nature of proliferation, the regions face both conventional and nuclear risks. The uncertainty about the intentions of various nations fuels the missile dilemma in the Indo-Pacific. The arms build-up by nations, which they may consider a defensive act, is perceived as a threat by other nations, leading to mutual suspicion. This particular security dilemma is evident in the strategic rivalry between the US and China that has escalated the tensions in the Indo-Pacific region.

The longstanding influence of the USA in the region, be it through military and naval bases, air presence, etc, is perceived as a threat by China. China has, in the recent decade, been intensely modifying its military, including deploying advanced intercontinental ballistic missiles like the DF-31AG and DF-41, alongside cutting-edge hypersonic glide vehicles and submarine-launched ballistic missiles to counter-balance this US sphere of influence in the Indo-Pacific.⁴ These steps aren't just about flexing military muscle; they are reshaping the traditional balance of power, where the U.S.

has held sway. A report released by the Stimson Centre analyses the evolving missile threat from China to US airbases. Chinese missiles have the potential to strike US forward bases in Japan, Guam, and other Pacific locations, and countermeasures by the US using existing capabilities like deployment of more aircraft, maintaining high runway repair capabilities, and advanced missile defences would not suffice.⁵

Apart from this, China's increasing assertiveness and growing military power in terms of missiles, nuclear arsenals, etc, build fear among the other Indo-Pacific nations and have triggered them to strengthen political alliances with the US in an attempt to enhance their military capabilities.⁶ The mutual actions of both states are perceived as defensive by them, but this has intensified the security dilemma in the region, thereby creating a spiral.

North Korea keeps pushing forward with its ballistic missile tests, now able to reach the U.S. mainland. Their development of tactical nuclear missiles adds another layer of tension to the already volatile Korean Peninsula. With the added complexity of emerging technologies like hypersonic glide vehicles (HGVs), artificial intelligence (AI)-enabled systems, and anti-ballistic missile defence systems, the security calculus for nations in the Indo-Pacific has become increasingly fraught with risk.⁷

At the same time, South Korea is enhancing its defence capabilities with missiles like the Hyunmoo-4 and exploring submarine-launched options, even with the U.S. security umbrella overhead.⁸ Japan finds itself in a tight spot, considering the need for long-range strike capabilities against the backdrop of rising threats from neighbouring China and North Korea. India is also making efforts with its Agni-V ICBM and hypersonic missile development as deterrents against potential future aggression from China and Pakistan.⁹ In the other ocean, the U.S. is bolstering defence in the Indo-Pacific by deploying such systems as THAAD, Aegis Ashore, and the new Typhon missile defence system to counter China's increasing military reach.¹⁰ Meanwhile, Russia is boosting missile exercises in the Pacific, suggesting perhaps tighter military collaboration with China.¹¹

The complex web of military modernisation is remaking old power relationships and alignments based on the profound interests and apprehensions of states vying for security and influence in the fast-changing world. Policymakers and strategists might view the proliferation of missiles as a strategy of deterrence on the one hand, but, on

the other hand, we cannot deny the fact that such proliferation is expanding the security dilemma in the region.

Characteristics of the Tested Chinese Missile

There is a lack of consensus among the observers on the nature of the missile tested by China, and most assumed that the tested missile was the DF 31 AG, which is China's second-generation nuclear missile. DF-41 is China's longest-range missile with an operational range of approximately 12,000 to 15,000 km with a payload of 2500 kg and the ability to carry up to 10 MIRVs as warheads.¹²

China's Academy of Launch Vehicle Technology (CALT) initiated the development of the DF-41 in July 1986 under Project No. 204, which was later integrated into the DF-31 missile program¹³. Renewed efforts in 1994 led to the testing of DF-41 prototypes, and by 2010, deployment-ready missiles were handed over to the People's Liberation Army Rocket Force (PLARF). The missile underwent several tests, including its first flight test on July 24, 2012, followed by subsequent tests in 2013, 2014, and 2015, with advancements such as independently-targeted warheads and a rail-mobile launcher¹⁴. By 2019, the DF-41 had entered limited production, with its launchers prominently displayed during China's 70th anniversary parade on October 1, 2019¹⁵. Following the DF-31, the DF-41 became China's second ICBM to employ solid-fuel propellant. Solid-fuel systems offer the advantage of not requiring fuelling immediately before launch, reducing logistical needs and increasing survivability against pre-emptive strikes compared to liquid-fuel missiles, which demand more extensive preparation.¹⁶

The DF-31, translating to "East Wind-31," is one of three intercontinental ballistic missiles currently fielded by the People's Liberation Army (PLA). Entering service in 2006, the three-stage DF-31 and its variants are capable of carrying either a single warhead or multiple smaller warheads. Recognised as China's first solid-fuel, road-mobile ICBM, the DF-31 has an operational range of about 4,470 miles, though its base model cannot target the continental United States from China. China has developed three main variants of the DF-31- the DF-31A, DF-31AG, and a silo-based version. These upgrades feature extended ranges and enhanced manoeuvrability. The DF-31AG, in particular, is nuclear-capable and equipped with an improved missile vehicle that offers better off-road capabilities, enabling deployment in diverse terrains.

For China, this missile strengthens its nuclear triad's credibility, comprising land-based missiles, submarine-launched ballistic missiles, and strategic bombers. Such advancements not only bolster China's deterrence strategy but also signal a shift in its approach to securing strategic parity with global powers like the United States.

Broader Strategic Implications of the ICBM Test

- Restoring Credibility Post-Scandals: The People's Liberation Army Rocket
 Force (PLARF) conducted this test to reaffirm its credibility, both domestically
 and internationally, following a series of corruption scandals and significant
 leadership changes. These developments had likely caused doubt about the
 force's operational capabilities.¹⁹
- Framing the Test as a Military Drill: China sent a deliberate message about its
 combat preparedness by categorising the missile launch as a "military drill"
 rather than as part of a technological research program. The test was not merely
 about advancing missile technology but was meant to project military strength,
 readiness, and competence, both regionally and globally.
- Pre-Launch Notification and Risk Mitigation: The Pentagon confirmed that it
 had received prior notice of the missile test from China, a step that is unusual in
 the context of Beijing's traditionally secretive approach to military activities. This
 move could mark the beginning of a new era of transparency and
 communication aimed at reducing the risk of misinterpretation and accidental
 escalation. If this approach is sustained, it may create opportunities for further
 engagement between China and other nuclear powers on risk reduction
 measures.
- A Shift towards Transparency: Unlike previous missile tests that were shrouded in secrecy, this test was accompanied by a high-profile public announcement and the release of images showcasing the DF-31AG missile launch. This newfound openness suggests that China is no longer hesitant to display its nuclear strength publicly. This transparency might also prompt other powers to adopt a similar stance during future military exercises or tests.²⁰ The handling of this missile test marks a stark contrast to China's approach in

1980 when it conducted a low-profile test of the DF-5 ICBM under Deng Xiaoping's policy of moderate diplomacy.²¹ At that time, the missile was referred to as a "carrier rocket" to downplay its military significance. In this instance, however, the missile was explicitly identified as an ICBM carrying a dummy warhead. This deliberate transparency highlights the more assertive and bold diplomatic posture that has become a hallmark of Xi Jinping's leadership.²²

- Geopolitical Timing and Regional Tensions: The timing of the test coincided with rising tensions in the Indo-Pacific region, including incidents of maritime confrontations between Chinese and Philippine vessels. Furthermore, the United States recently deployed its mid-range missile system, the Typhon, to the Philippines for exercises, and reports suggest that the system remains stationed there.²³ These developments likely influenced China's decision to conduct the test as a strategic response to assert its position amid regional power-dynamics.
- Sending a Message to the United States: By conducting an open missile test in international waters, China conveyed a clear message to Washington, asserting its confidence in its nuclear deterrence and its status as a significant global power. The test launch might be a warning that the continental United States will be vulnerable to a Chinese missile attack if Washington intervenes in a Taiwan Strait war.²⁴ The tested ICBM has a range of 12,000 km, which is approximately the distance between the Hainan islands and Los Angeles in the USA, which demonstrates the missile's capability to reach the USA.²⁵
- Strengthening Nuclear Deterrence: The decision to conduct the intercontinental ballistic missile (ICBM) test over open waters mirrors practices commonly employed by the United States. This choice reflects President Xi Jinping's broader objective to enhance China's nuclear capabilities, a goal that has been a central focus of his military modernisation agenda since 2015. By showcasing the operational readiness and credibility of its nuclear forces, China reaffirmed its ability to maintain a strong nuclear deterrent.
- Need for an inclusive arms control framework: China's missile and nuclear advancements raise questions on the sufficiency of the existing arms control frameworks. The international community should revisit the US and Russia-

centric arms control agreements, for instance, the Missile Pre-launch Notification Agreement and make it more inclusive, considering China's strides.²⁶

International Responses

The Indo-Pacific nations have reacted diversely to China's recent missile test. New Zealand has called the test "an unwelcome and concerning development," and Taiwan has condemned it as it "demonstrates the expansionist intentions and dangerous nature of the regime." Australia, Fiji, and Palau also condemned the missile test. French Polynesia and the Republic of Kiribati were particularly concerned as they were deeply shocked that China had not notified them of the test carried out near their Exclusive Economic Zones (EEZ).

The Chinese government informed their United States, Australian, and New Zealand counterparts of the test, indicating a selective approach to transparency. Russia has welcomed the test as China's sovereignty right as a nation.²⁸ Japan has also expressed concern with this new trend of Chinese military action, most significantly upset with the absence of transparency concerning such action.²⁹

Implications for India

For India, these developments hold significant security implications. Given the country's already strained relations with China and Pakistan, any provocative military activity by Beijing naturally raises concerns in New Delhi. China's missile development has worrying consequences for India as it has ramped up its weapons and counter-weapons capabilities recently. In terms of missiles and nuclear warheads, even though India is advancing, it is moving at a slow pace when compared to China. A study by the US Department of Defence (US DOD) shows that the Chinese defence budget estimates that it spends 40-90% more than it announces in its public defence budget, which is around 330-450\$ billion.³⁰ According to this study³¹, China had more than 500 nuclear warheads as of 2023, while India had around 170-180, which is almost equal to that of Pakistan.³² India needs to develop both offensive and defensive capabilities required to confront China.

- India's Hypersonic Missile Test and the Shifting Balance of Power: In November 2024, India successfully tested its long-range hypersonic missile with a range of 1,500 km, marking a significant milestone in its defence capabilities.³³ India's recent technological achievement has firmly positioned it within an elite group of nations with advanced capabilities. This achievement comes at a time when China is rapidly expanding its nuclear arsenal, raising concerns about a potential arms race in the region. In response, India will likely fast-track its strategic weapons programs, including the Agni-V missile and other critical military advancements. Given the shifting geopolitical landscape, maintaining a strong deterrent is vital for India's national security, making ongoing investment in defence technology an absolute necessity.
- Building Alliances to Ensure Regional Stability: As China's military influence continues to grow, India is bolstering its own security and forging stronger global partnerships. Building strong relations with countries like the United States, Japan, and Australia has become the main area of priority, especially through initiatives like the Quad. These alliances act as a strategic counterbalance to China's rising influence and contribute to maintaining stability in the Indo-Pacific. By taking an active role in regional security frameworks, India is reinforcing its position as a key factor in shaping a balanced power dynamic in the region.
- Navigating Diplomacy: Competing While Cooperating: China's growing military presence leaves India with a delicate foreign policy challenge. While competition is unavoidable, India must also pursue diplomatic engagement to prevent tensions from escalating into conflict. Striking the right balance between rivalry and cooperation will be crucial, especially in international forums where both countries hold considerable influence. Maintaining this equilibrium is essential to ensure that military rivalries do not overshadow broader economic and diplomatic efforts.

Conclusion

China's leaps in missile technology, including advanced systems like the DF-31AG and DF-41 intercontinental ballistic missiles (ICBMs), are changing the game globally.

10

These advancements aren't just shaking up the traditional military dominance of the U.S. and Russia—they're also sending ripples across the region, particularly for India. Neighbouring countries are now scrambling to rethink their defence plans, ramp up military readiness, and build stronger partnerships to stay ahead in this shifting security landscape. But with all this rapid progress, there's a growing urgency for updated arms control agreements that make sense in today's world. These frameworks aren't just about stopping an arms race—they're about preventing dangerous miscalculations that could spiral into conflict. As the global power balance keeps evolving, diplomacy and cooperation between nations have to take the lead in keeping things stable. A future built on trust and teamwork, rather than endless competition, is the only way to ensure lasting peace. In a world that's more connected than ever, security isn't just about having the biggest arsenal—it's about creating an environment where dialogue, understanding, and collaboration come before confrontation.

DISCLAIMER

The paper is author's individual scholastic articulation and does not necessarily reflect the views of CENJOWS. The author certifies that the article is original in content, unpublished and it has not been submitted for publication/ web upload elsewhere and that the facts and figures quoted are duly referenced, as needed and are believed to be correct.

Endnotes

¹ Ministry of Defence, China. "Ministry of National Defense: Rocket Force Successfully Launched an Intercontinental Ballistic Missile into Relevant High Seas Waters in the Pacific." Mod.gov.cn, 2024. http://www.mod.gov.cn/qfbw/qwfb/16340551.html.

² Jervis, Robert. "Cooperation under the Security Dilemma." *World Politics* 30, no. 2 (January 1978): 167–214.

³ Jervis, Robert. *Perception and Misperception in International Politics*. Princeton: Princeton University Press, 1976.

⁴ Elina Johns, "Geolocating China's Unprecedented Missile Launch," Federation of American Scientists, October 16, 2024, https://fas.org/publication/geolocating-chinas-unprecedented-missile-launch/.

Matamis, Joaquin. "Cratering Effects: Chinese Missile Threats to US Air Bases in the Indo-Pacific" Stimson Center, December 12, 2024. https://www.stimson.org/2024/cratering-effects-chinese-missile-threats-to-us-air-bases-in-the-indo-pacific/.

⁶ Walt, Stephen M. "Does Anyone Still Understand the 'Security Dilemma'?" Foreign Policy, July 26, 2022. https://foreignpolicy.com/2022/07/26/misperception-security-dilemma-ir-theory-russia-ukraine/.

⁷ The Hindu, "North Korea Launches a New Intercontinental Ballistic Missile Designed to Threaten U.S.," The Hindu, October 31, 2024, https://www.thehindu.com/news/international/north-korea-launches-a-new-intercontinental-ballistic-missile-designed-to-threaten-us/article68817339.ece.

11

- ⁸ Eunhyuk Cha, "South Korea Completes Hyunmoo-V Ballistic Missile Development Naval News," Naval News, July 18, 2023, https://www.navalnews.com/naval-news/2023/07/south-korea-completes-hyunmoo-v-ballistic-missile-development/.
- ⁹ Kelsey Davenport, "India Tests Missile Capable of Reaching China | Arms Control Association," www.armscontrol.org, December 2021, https://www.armscontrol.org/act/2021-12/news/india-tests-missile-capable-reaching-china.
- ¹⁰ Reuters, "US Deploys Typhon Missile Launchers to New Location in Philippines," The Economic Times (Economic Times, January 23, 2025), https://economictimes.indiatimes.com/news/defence/us-deploys-typhon-missile-launchers-to-new-location-in-philippines/articleshow/117478666.cms?from=mdr.
- ¹¹ William Yang, "Russia, China Kick off Joint Military Exercises, Challenging US-Led Coalition," Voice of America (Voice of America (VOA News), September 10, 2024), https://www.voanews.com/a/china-russia-exercises-aim-to-challenge-us-led-indo-pacific-coalition-analysts-say/7778700.html.
- Missile Defense Project, DF-41 (Dong Feng-41 / CSS-X-20), Missile Threat, Center for Strategic and International Studies, August 12, 2016, last modified April 23, 2024
- Lewis, John Wilson, and Hua Di. "China's Ballistic Missile Programs: Technologies, Strategies, Goals." International Security 17, no. 2 (1992): 5. https://doi.org/10.2307/2539167.
- ¹⁵ M S, Prathibha. "China's DF-41 Ballistic Missile Deployment and the Impact on Its Nuclear Deterrence." *Journal of Defence Studies* Vol. 13, no. No. 4 (2019): 51–69. https://idsa.in/jds/13-4-2019-china-df-41-ballistic-missile-ms-prathibha.
- 16 Choi, Seong Hyeon. "What Is the DF-41 Missile and How Does It Fit into China's ICBM Programme?" South China Morning Post, October 15, 2024. https://www.scmp.com/news/china/military/article/3282335/what-df-41-and-how-does-it-fit-chinas-icbm-programme.
- ¹⁷ Dangwal, Ashish. "Dong Feng-31: Traveling 12,000 KM, China Likely Fired DF-31 ICBM That Can Carry Multiple Nuke Warheads Experts." EURASIAN TIMES, September 29, 2024. https://www.eurasiantimes.com/1-what-we-know-about-the-variant-used/.
- 18 Gomez, Eric. "Meet the DF-31AG and the DF-26: The Big Ballistic Missiles at China's Military Anniversary Parade." Thediplomat.com. The Diplomat, August 8, 2017. https://thediplomat.com/2017/08/meet-the-df-31ag-and-the-df-26-the-big-ballistic-missiles-at-chinas-military-anniversary-parade/.
- ¹⁹ Elina Johns, "Geolocating China's Unprecedented Missile Launch," Federation of American Scientists, October 16, 2024, https://fas.org/publication/geolocating-chinas-unprecedented-missile-launch/.
- ²⁰ Hao Nan, "China's ICBM Test May Well Redraw the Global Security Landscape," South China Morning Post, October 16, 2024, https://www.scmp.com/opinion/china-opinion/article/3281743/chinas-icbm-test-may-well-redraw-global-security-landscape.
- ²¹ François Diaz-Maurin, "China's Openness about Its Latest Nuclear Missile Test Shows Growing Confidence vis-à-vis the United States," Bulletin of the Atomic Scientists, October 16, 2024, https://thebulletin.org/2024/10/chinas-openness-about-its-latest-nuclear-missile-test-shows-growing-confidence-vis-a-vis-the-united-states/.
- 22 Ihid
- ²³ Gerry Doyle and Karen Lema, "Exclusive: US Deploys Typhon Missile Launchers to New Location in Philippines," *Reuters*, January 23, 2025, https://www.reuters.com/world/asia-pacific/us-deploys-typhon-missile-launchers-new-location-philippines-2025-01-23/.
- ²⁴ Denny Roy, "Why Did China Test-Fire an ICBM into the South Pacific?," Thediplomat.com (The Diplomat, October 2, 2024), https://thediplomat.com/2024/10/why-did-china-test-fire-an-icbm-into-the-south-pacific/.
- ²⁵ Asian News International, "China Launches Missile Deep into Pacific Ocean, First Such Test since 1980," www.ndtv.com (NDTV, October 2024), https://www.ndtv.com/world-news/china-launches-icbm-into-pacific-china-missile-launch-china-launches-missile-deep-into-pacific-ocean-first-such-test-since-1980-6690690.
- ²⁶ Hao Nan, "China's ICBM Test May Well Redraw the Global Security Landscape," South China Morning Post, October 16, 2024, https://www.scmp.com/opinion/china-opinion/article/3281743/chinas-icbm-test-may-well-redraw-global-security-landscape.

12

- ²⁷ Greg Torode, "Beyond the Politics, China's Missile Test Reflects Military Need," *Reuters*, October 9, 2024, https://www.reuters.com/world/china/beyond-politics-chinas-missile-test-reflects-military-need-2024-10-09/.
- ²⁸ TASS, "Testing Intercontinental Missiles Is China's Sovereign Right Kremlin," TASS, September 25, 2024, https://tass.com/politics/1847375.
- ²⁹ TOI World Desk, "'Serious Concern': Japan, New Zealand React to China's Intercontinental Ballistic Missile Test-Fire," The Times of India (Times Of India, September 25, 2024), https://timesofindia.indiatimes.com/world/rest-of-world/serious-concern-japan-new-zealand-react-to-chinas-intercontinental-ballistic-missile-test-fire/articleshow/113561133.cms.
- ³⁰ United States Department Of Defense, *Military and Security Developments Involving the People's Republic of China 2020 : A Report to Congress pursuant to the National Defense Authorization Act for Fiscal Year 2000, as Amended* (United States: 4Th Watch Books, 2020).
 ³¹ Ibid
- ³² Stockholm International Peace Research Institute, *SIPRI YEARBOOK 2024: Armaments, Disarmament and International Security.* (Oxford Univ Press, 2024).
- ³³ The Indian Express, "With DRDO Successfully Testing India's First Long-Range Hypersonic Missile, All You Need to Know about the Weapon," The Indian Express, November 17, 2024, https://indianexpress.com/article/explained/everyday-explainers/drdo-long-range-hypersonic-missile-capabilities-9674060/.